

PUBLICATIONS

FINANCIAL HISTORY REVIEW

Members of *EABH* have already received their copy of the October 2012 issue of *Financial History Review*, which contains a diverse choice of regional, national and international focused research and is complemented by a substantial review section. Furthermore, all members should receive their third *FHR* volume within the near future. The December 2012 edition is already available online.

We thank Dr. Stefano Battilossi (*Universidad Carlos III Madrid*), our editor in charge and his successful editorial team and we trust that their collective professionalism will continue reinforcing the credibility of the *Financial History Review* as one of the most important reference and rallying points within financial history.

After having started in 2011, *Cambridge University Press* and *EABH* are currently finalising an online bibliography which will provide access to the rich content of *FHR*-articles. As the search tool offers references to other corresponding literature, it has developed to a huge research project. To develop the comprehensive bibliography *EABH* has hired Alexander Lukas Krüger as assistant bibliographer, who has supported our long established bibliographer Serge Noiret (*European University Institute*) to ensure a comprehensive collection for the new database. As the testing of the database will end by 2012, *EABH* is looking forward to finally present the new online bibliography in 2013.

In addition to this positive developments of the *FHR*, *CUP* and *EABH* have successfully initiated the Gerald Feldman Prize which will be first awarded at the main conference in Warsaw 2013. The prize is named after, and dedicated to the memory of Gerald D. Feldman (1937-2007). It aims to pay a warm tribute to one of the most distinguished and internationally renowned economic, financial and political historians of the last decades, and a member of the Academic Council of *EABH* for many years. The biannual prize of 2,000 Euros will be awarded for the best article published in the *FHR* by young scholars under the age of 40. On the base of the votes cast by the Committee, the Prize was assigned ex aequo to:

• Aldo Musacchio and Andrés Martínez Fritscher, 'Endowments, Fiscal Federalism and the Cost of Capital for States: Evidence from Brazil, 1891–1930' (*FHR* 17/1, 2010)

• Juan H. Flores, 'Information Asymmetries and Conflict of Interest during the Baring Crisis 1880–1890' (*FHR* 18/2, 2011).

IN-HOUSE PUBLICATIONS OF WORKSHOP PROCEEDINGS

In order to fasten the process of the publications of *EABH* workshop and conference proceedings it has been decided in 2012 to put a new focus on ebooks. *EABH*

will employ a new project coordinator with experience in the field of ebooks to support this procedure.

* *Access on Archives: An Open and Shut Case* (Frankfurt 2008).

* *Opening the Vaults - Putting the Bank on Display* (Nicosia 2009)

* *Risk Management in Archives: Hazards Old and New* (Brussels 2010).

* *Photography Collections of (Financial) Companies - A Corporate Historical View* (Amsterdam 2011). - Papers and presentations are already available online.

* *Archives and The People - Recording Working Life In Financial Institutions* (Bucharest 2012) - Papers are available online.

EABH YOUNG SCHOLARS SERIES

Reports and presentations of the Young Scholar Series will be published on the *EABH* homepage, respectively within the *Financial History Review* or the bulletin if qualified.

STUDIES IN BANKING AND FINANCIAL HISTORY

Again in 2012, for the second time in *EABH* history, the publication containing the conference papers was already finished to be distributed to our members and guests in time for the annual conference in 2012. All members have received their copy of the volume

* Hubert Bonin, Alfredo Gigliobianco, Niels-Viggo Haueter, and Harold James, *Public Policies and the Directions of Financial Flows*, Bucharest 2012.

FURTHER PUBLISHED IN 2012:

• John Consiglio, Juan Carlos Martínez Oliva, Gabriel Tortella (eds.), *Banking and Finance in the Mediterranean: A Historical Perspective*, Malta 2007.

In the pipeline to be published in 2013 are:

• Peter Hertner, Juan Carlos Martínez Oliva and Gabriele Teichmann (eds.), *Continental and Global Networks of Credit and Capital in Historical Perspective*, Frankfurt 2008.

• Vappu Ikonen & Duncan Ross, *The Critical Function of History in Banking and Finance*, Nicosia 2009.

• Piet Clement (ed.), *Responding to Crises in the Global Financial Environment*, Brussels 2010.

• Miguel López-Morell, *La Casa Rothschild en España (1835-1941)*, Madrid 2005, will be released in English. *The Rothschilds in Spain*

• Philipp Cottrell, Peter Hertner and Dieter Stiefel, *Volume in commomeration of Gerry Feldman*

ADMINISTRATIVE MATTERS

BOARD OF MANAGEMENT MEETING

After the new Board of Management had been officially elected at the annual conference in Bucharest, its first meeting took place on 2 November 2012 kindly hosted by the *Rothschild Archive* in London and was opened by the new chairman Hugo Bänziger (*EUREX*). One of the main decisions of the meeting has been to mainly publish *EABH* proceedings as ebook only in order to provide them faster to the *EABH* community.

ACADEMIC COUNCIL

The Academic Council met as usual prior to the annual conference in Bucharest and will meet again on the occasion of the 2013 main conference in Warsaw. This meeting will take place **on 6 June 2013, from 9.30 am to 2 pm.**

GENERAL MEMBERS' MEETING

The next General Members' Meeting will be held in Warsaw, Poland, **on 6 June 2013 from 5 -6 pm** prior to the main conference.

Invitations to all of these events will be sent out due course.

EABH OFFICE

This year Angela Campaña has joined the office as research assistant for the new project: Archival Legislation for Finance (ALFF) in Europe- Mr. Gunnar Marquardt has left *EABH* in November 2012 for personal reasons and on behalf of *EABH* we wish him all the best for his future path. Ms. Carmen Hofmann, Senior Project Manager and Ms. Tanja Röhr, Project Manager will continue to serve the association on a full-time basis, while Mrs. Gabriella Massaglia supports the team as consultant on a half-time position. We wish the team at *EABH* headquarters all the best in their work and look forward to the continued successful cooperation in 2013.

Furthermore, we would like to thank all members of *EABH* for their long lasting and continuous dedication and commitment for the Association. After this eventful and historic year for our association we also look forward to new debates and on-going cooperation in 2013..

The European Association for Banking and Financial History (EABH) e.V.

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2012 ANNUAL REPORT

THE EUROPEAN ASSOCIATION FOR BANKING
AND FINANCIAL HISTORY (EABH) E.V.



MEMBERSHIP INFORMATION

•82 Corporate Members

•19 Individual Members

NEW INDIVIDUAL MEMBERS

1.) Thomas Dehesselles (*Sonntag & Partner*)

2.) David Eckner (*Heinrich Heine University Düsseldorf*)

3.) Ana Rudic (*Novi Sad University*)

4.) Steffen Elkiaer Andersen (*freelance writer*)

5.) Michael Haene (*Pensions Fund of the City of Zurich*)

6.) Eleonora Rohland (*KWI Essen*)

7.) Anna Rita Gresta (*Bank of Italy*)

8.) Douwe van der Werf (former *ABN Amro*)

9.) Joan Chaker (*Bloomberg New York*)

NEW STATUTES

With the 23rd General Members' meeting in Bucharest 2012 and the successful adaption of the new *EABH* statutes and the *EABH* Order of Business, the work of the statutes task force officially came to a close. We are delighted about the efficiency of the new documents and look forward to the corresponding improvement. Furthermore, we would like to thank Melanie Aspey (*The Rothschild Archive*), Harold James (*Princeton University*), G erassimos Notaras (*National Bank of Greece*), Lu s Nunes (*Banco de Portugal*), Manfred Pohl (*EABH e.V.*), Emily Witt (*European Central Bank*), and particularly Piet Clement (*Bank for International Settlements*) for their engagement on this matter.

BOARDS

BOARD OF MANAGEMENT

This year two members of the Board of Management regretfully have decided to step down from the Board of Management:

•Jean-Claude Trichet (former *European Central Bank*)

•Ana Patricia Botin (*Banco Santander*)

Due to this development the following members have agreed to stand for election to the Board of Management for a term of two years:

•Hugo B anziger (*EUREX*) was unanimously elected as Chairman of the Board of Management.

•Edwin Green (former *HSBC*) was unanimously elected as Member of the Board of Management.

•Luis Nunes (*Banco de Portugal*) was unanimously re-elected as Treasurer and confirmed that he agreed

with his re-election for a further term of two years.

In December 2012 we sadly lost our good friend and colleague Hans Ulrich Doehrig (former *Credit Suisse*). We will miss his advice and support as a long-standing member of the Board of Management.

BOARD OF PATRONS

The following members were unanimously elected as member of the Board of Patrons for a term of three years.

•Mario Draghi (*European Central Bank*)

•Mugur Constantin Is arescu (*National Bank of Romania*)

The following members of the Board of Patrons were unanimously re-elected:

•Michel P ebereau (*BNP Paribas*)

•Friedrich von Metzler (*Bankhaus Metzler*)

ACADEMIC COUNCIL

New elections within the Academic Council during the meeting in Bucharest were as following:

•Harold James (*Princeton University*) was elected as new Chairman of the Academic Council.

•Melanie Aspey (*The Rothschild Archive*) was unanimously re-elected as Deputy Chairman.

•Niels-Viggo Haueter (*Swiss Re*) was unanimously elected as second Deputy Chairman.

•Martin M uller (*Deutsche Bank*) has been newly elected to the Academic Council.

AUDITORS

G erassimos Notaras (*National Bank of Greece*) and Gabriele Teichmann (*Sal. Oppenheim Jr. & Cie*) will both keep on serving as auditors of *EABH*.

EABH COLLOQUIA

2012 BUCHAREST MAIN CONFERENCE

From 7-9 June 2012 the *National Bank of Romania* kindly hosted the main conference entitled: 'Public Policies & the Direction of Financial Flows'. The conference was opened by a panel discussion titled 'Managing Transition'. *EABH* would like to thank the academic committee which consisted of Hubert Bonin (*GREThA Research Centre*), Alfredo Gigliobianco (*Banca d'Italia*), Niels Viggo Haueter (*Swiss Re*), Harold James (*Princeton University*), and Romulus Palade (*National Bank of Romania*) as well as the *National Bank of Romania* for kindly hosting about 100 participants in its historic halls.

2012 CONFERENCE BUSINESS IN BETWEEN CULTURES – THE DEVELOPMENT OF ISLAMIC FINANCE –

On 15-16 November 2012 *EABH* organised the two day conference 'Business in between Cultures - the Development of Islamic Finance' in cooperation with the *University of Sarajevo* and *BBI Academy*. With attracting over 20 speakers from all over the world and gather them together to discuss 'business in between cultures', the event, which was opened by Kemal Kozaric, Governor of the *Central Bank of Bosnia & Herzegovina*, was a success even beyond European borders. On behalf of *EABH* we would like to thank all hosts and contributors.

2013 WARSAW MAIN CONFERENCE

The Kronenberg Foundation at Citi Handlowy and the *National Bank of Poland* will host the 2013 main conference 'Foreign Financial Institutions and National Financial Systems' on 6 - 8 June 2013. The academic committee is formed by Melanie Aspey (*The Rothschild Archive*), Peter Hertner (*University of Halle*), Krzysztof Kaczmar (*The Kronenberg Foundation at Citi Handlowy*), Jakub Skiba (*National Bank of Poland*), Dieter Stiefel (*University of Vienna*) and Nuno Val erio (*Universidade T cnica de Lisboa*). The call for papers was already distributed and led to a great amount of proposals which shows the great interest in and importance of this matter for financial history.

2013 CONFERENCE ON BANKING SUPERVISION

EABH will co-operate with the *University of Glasgow* and the *Euroean Central Bank* for the conference 'Obstacles and Challenges to International Banking Regulation after 1945'. The event is planned for 26-27 September 2013. The academic committee consists of Piet Clement (*Bank for International Settlements*), Patrick Halbeisen (*Swiss Natinanl Bank*), Emmanuel Mourlon Druol (*University of Glasgow*), Catherine Schenk (*University of Glasgow*) and Emily Witt (*European Central Bank*). Further information will be circulated in due course.

2012 YOUNG SCHOLAR WORKSHOP

On 16 March 2012 the 3rd *EABH*-Young Scholar Workshop took place in kind cooperation with *GREThA at the University of Bordeaux*, France. The academic committee was formed by Alexander Apostolides (*European University of Cyprus*), Stefano Battilossi (*Universidad Carlos III Madrid*), Hubert Bonin (*GREThA Research Centre*) and Peter Hertner (*University of Halle*). Three young scholars were selected to present their papers at the Bucharest conference. All papers are available on the *EABH*-homepage.

2013 YOUNG SCHOLARS WORKSHOP

The next Young Scholar Workshop will be held on 3 March 2013 at the kind invitation of the *Hebrew University of Jerusalem*. The academic committee consists of

Stefano Battilossi (*Universidad Carlos III Madrid*), Kathryn Boodry (*Harvard University*), Chris Colvin (*Queen's University Belfast*), Nathan Marcus (*Hebrew University*) and Nuno Val erio (*Universidade T cnica de Lisboa*).

2012 ARCHIVAL WORKSHOP

On 7 June 2012 the workshop 'Archives and The People - Recording Working Life in Financial Institutions' officially initiated the events in Bucharest. Currently, all contributions of the event are collected in order to prepare an ebook. *EABH* wishes to thank the *National Bank of Romania* for hosting the workshop and our gratitude also goes to the academic committee consisting of Melanie Aspey (*The Rothschild Archive*), Jakub Kunert (*Czech National Bank*) and Rouger Nougaret (*BNP Paribas*).

2013 CENTRAL BANK WORKSHOP

The workshop in Warsaw, kindly hosted by the *National Bank of Poland Foundation* and the *Kronenberg Foundation at Citi Handlowy*, will focus on 'Archives Communication and Education'. The academic committee is constituted by Lorans Baruh (*SALT/Garanti Bank*), Norbert Konarzewski (*Leopold Kronenberg Foundation*), Luis Nunes (*Banco de Portugal*), and Jakub Skiba (*National Bank of Poland*).

EABH PROJECTS

ARCHIVAL LEGISLATION FOR FINANCE (ALFF) IN EUROPE

The project Archival Legislation for Finance (ALFF) in Europe will unfold with a series of workshops which will provide the groundwork for a comparative approach to the archival legislation in Europe The first workshop was kindly hosted by *Deutsche Bank* and successfully took place on 23 November 2012 in Frankfurt. *EABH* thanks the academic committee formed by Peter Hertner (*University of Halle*), Detlef Krause (*Commerzbank*), and Martin M uller (*Deutsche Bank*) as well as Roger Nougaret (*BNP Paribas*) and Francesca Pino (*Intesa Sanpaolo*)

2013 SUMMER SCHOOL

The organisation of the 2013 Summer School is well under way and will take place from 23 - 26 June 2013. The title will be: 'Ready or Not? Enhancing Digital Resources Management' and *EABH* is looking forward to the fruitful cooperation with *Cassa di Risparmio di Venezia*. As a first programme has been already drafted, *EABH* will inform all members in the near future about the upcoming event.

2014 SUMMER SCHOOL

EABH is proud to announce that due to the success of this series as well as the great interest and support of *EABH* members, the 2014 Summer School will take place in kind cooperation with *Bank of Spain*.