

## Speakers Information

### **Pedro Faria Blanc, IXOPEN, Lisbon**

Pedro Faria Blanc, born 03/07/1960 of IXOPEN is the primary contact for OpenText in Portugal. IXOPEN offers archiving and records management solutions for various industries: Automotive & Transportation Manufacturing; Financial Services; Government; Insurance; Manufacturing; Pharmaceutical; Retail; Telecommunications; Utilities. They offer applications for Account Payables Management; Customer Relationship Management; Supply Chain Management; Product Lifecycle Management. Pedro's work experience includes: 2004-2007 – ECM (Enterprise Content Management) specialist as "IXOPEN, Lda" CEO.; (IXOPEN is since 2004 the Open Text Corporation Master Reseller in Portugal and an ECM Market Leader); 1999-2004 – IXOS AG Country Manager Portugal (IXOS became O.T. Corporation in 2004); 1994-1999 – General Manager Industry Segment at Digital Equipment Corporation (until Compaq Acquisition); 1986-1994 – Sales Manager Industry Segment at Siemens Nixdorf; 1982-1986 – Account executive Public Sector at NCR; 1982 – Finalist in "Electronics Engineering" at ISEL (Instituto Superior de Engenharia de Lisboa).



### **Alan Cameron, Records Management Consultant, Edinburgh**

Alan Cameron recently retired as Records Management Consultant with JISC infoNet, a Service Committee of the UK Higher Education Funding Council. He was previously Keeper of Manuscripts at Nottingham University and then from 1965-2001 Head of Group Records and Archives for Bank of Scotland (now HBOS). He has taught at many levels: adult education, undergraduate and post-graduate, acted as trainer and mentor both in the Bank and in his professional organisations. He is currently chair of the Business Archives Council of Scotland. Alan's recent publications: 2001- 'Banking mergers in 20th Century Scotland,' A Century of Banking Consolidation in Europe; The History and Archives of Mergers and Acquisitions ed. Pohl, Tortella, and van der Wee, Ashgate (Aldershot, 2001); 'Banknotes'; 'Commerce and early Banking to 1770'; and 'Commerce and Banking 1770s onwards' in The Oxford Companion to Scottish History, ed. Michael Lynch, (Oxford, 2001); 2002- 'Personal liability and the future shape of Record Keeping', Records Management Journal, 12,1, (2002) 5-7; 2003- 'Depopulation and Enclosure in Stanton-on-the-Wolds, Notts.' In John Beckett ed.; Nottighamshire Past: Essays presented to Adrian Henstock, Notts. (2003); 'The Relationship between Record Keeping and Legal Requirements', in Appraising Bank Archives, European Association for Banking and History e.V., 108-117, vol 3, Saur, München (2003); Lexikon des Mittelalters, Saur, München. Some 20 entries for this German Biographical Dictionary and also contributions to new Dictionary of National Biography, 2004-5; Records Management, JISCinfoKIT, <http://www.jiscinfonet.ac.uk/infokits/recordsmanagement>. His hobbies include grandchildren, swimming, hillwalking, gardening, and reading.



### **Marie-Anne Chabin, Archive 17, Paris**

Since 2000, creator and director of Archive 17 ([www.archive17.fr](http://www.archive17.fr)), an archival expert and advisory firm for Records management and archival strategy, auditing and training. Main projects : records management at France Télécom, records management at Schlumberger, records and archives management at PSA Peugeot Citroën, historical archives at Renault SA, survey on electronic records and archives management for French ministries of Equipment and Social Affairs and Health among others. Translation from English to French: ISO 15489 (for AFNOR), MoReq (for Archive 17), involved in ISO 14721- OAIS translation (for CNES). Professional experience includes from October 1999 to March 2000, Consultant free lance; from March 1997 to September 1999, Head of the News Library of the French Institute of Audiovisual (INA); from August 1995 to March 1997, Consultant in Parker Williborg (electronic documents management firm); from December 1994 to July 1995, chief curator at the Direction des archives de France technical services department. Chairman of the working group "MoReq" within Ialta France (French association for the promotion of electronic signature), created 2005. Her recent publications include: *Archiver, et après?*, essay, Ed. Djarkarta, 2007 (156 p) ; *Dématérialisation et archivage électronique. Mise en œuvre de l'ILM*,,, Dunod, 2006 (partner) ; *Le management de l'archive*, traité des sciences de l'information, Hermès, 2000 (240 p) ; *Je pense donc j'archive. L'archive dans la société de l'information*, essai, L'Harmattan, 1999 (210p) ; *L'affaire Chevreau Julien*, novel, L'Harmattan, 2002 ; Coordinator of the *Document numérique* special issue regarding « Archiving and long term preservation », vol. 8, n°3-4, 2004, September. Articles include: « La question de l'archivage électronique » dans *Techniques de l'ingénieur*, 2004 ; « Document trace et document source. La technologie numérique change-t-elle la notion de document ? » Dans la *Revue I3*. 4(1):141-158. 05 juillet 2004, <http://archivesic.ccsd.cnrs.fr/> ; « Contraintes de l'entreprise et bénéfices de l'archivage », journée d'étude ADBS « L'archivage électronique : démarche d'entreprise », 5 octobre 2005 ; « Selection of Digital Archives; an Archivist's Point of View », in *Preserving the Digital Heritage: Principles and Policies*, on 4th November 2005 in The Hague, [http://www.unesco.nl/main\\_6-3.php](http://www.unesco.nl/main_6-3.php)



### **Maria da Conceição Gonçalves Costa, Universidade Lusófona de Humanidades e Tecnologias, Lisbon**

Conceição Costa is Professor and Researcher at the Department of Communication Studies, Art and Information Technologies at ULHT. She is lecturer for the following courses: Marketing and Advertising; Human-Computer Interaction. Her current research in progress: Cultural Factors and usability, a project co-financed by FCT (Fundação para a Ciência e Tecnologia) which coordinates several usability tests for PT Group in the areas of Internet and ITV.



### **Fabio del Giudice, Banca di Roma, Rome**

Graduated in Political Science, he earned a post-graduate diploma in Archival Science at Università degli Studi di Roma "La Sapienza". He collaborated in establishing Banco di Roma Historical Archives in 1986, for which he is responsible. In 1990 he was among the founders of the "Archivi e Imprese" journal, sponsored by Fondazione Assi from Milan. He wrote several articles and two volumes about company archives and records management. Since 2001 he is a lecturer in Archival Science in Scuola Formazione "Infor" in Milan and since 2003 he is also lecturer in the same subject in a Master in Cataloguing Archival & Librarian Heritage at l'Università degli studi "G. D'Annunzio" di Chieti - Pescara.



### **Ana Franqueira, SIC, Lisbon**

Ana Franqueira is Head of Audiovisual Archives of SIC Television and is responsible for the implementation of the Digital Asset Management System at SIC. Her degree in History and Archival Science was obtained by the University of Lisbon. She is former archivist at the National Archives of Portugal, responsible for the automation projects for Portuguese archives - ARQBASE (1989-1992) and afterwards became archivist at the Historical Archives of the European Communities in Florence (European University Institute) responsible for the application of International Standards in the Archives and for the organisation and description of OECD Fonds. From 1991 to 2000 she was Expert Member of the International Council of Archives - Committee for Descriptive Standards (ICA/CDS). She was consultant for UNESCO and ICA in several missions concerning automation projects and training in the field of archival automation, namely in Senegal, Namibia and Brazil.



### **Edwin Green, HSBC**

Edwin Green, BA, MPhil, FCIB, is Group Archivist of HSBC Holdings plc. He was appointed Archivist at Midland Bank in 1974 and HSBC Group Archivist in 1993. His publications include *Midland: 150 Years of Banking Business* (1986, with A R Holmes), *The Paradise Bank: The Mercantile Bank of India, 1893-1984* (1999, with Sara Kinsey) and many other books and articles on the history and archives of business and banking. He is Honorary Treasurer of the Business Archives Council and was a founder member of the Academic Advisory Committee of the European Association for Banking History e.V.



### **Patrick Halbeisen, Swiss National Bank**

Patrick Halbeisen obtained his History degree at the University of Zurich. He collaborated in two Swiss National Science Foundation projects (GDP Estimates 1850-1913; Historical Statistics of Switzerland). He established the historical company archives of Credit Suisse. Dr. Patrick Halbeisen has been the Archivist at the Swiss National Bank since 1995. He is the author of a dissertation on the design and planning of bank archives and of several articles on the monetary and financial history of Switzerland.



### **David Kemp, ABN AMRO**

David started his professional career as a lawyer having gained a Law degree from Oxford University. After qualifying and practising commercial law for 6 years with a London firm of solicitors, he joined Investment Insurance International in 1980, a political risk insurance broker, now part of the Aon Group. After 5 years and being the European Sales Director of the broking firm, he joined Bank of America to match insurance with banking facilities to create non-resource finance solutions for trade & investment. In 1990, he was invited to join ABN AMRO to set up a Structured Trade Finance team and has managed various departments in ABN AMRO London, including Correspondent Banking and a Euro Consultancy. Currently he is responsible for Global Legal Projects, Knowledge Management, Communication and the relationship with the Law Panel for the Legal Department of ABN AMRO. A recent achievement has been the creation of a specialist expertise management and business solution facility serving the Global Legal & Compliance departments of the Bank. As part of a Global Records Management Project for ABN AMRO Bank, he has instigated a 20 institution Investment Bank Records Management Forum for the drafting of "good practice" policy amongst peer firms.



### **Victoria Lemieux, Credit Suisse**

Victoria Lemieux has worked in Credit Suisse (London, UK) from September 2002 until present in a series of progressively responsible positions. She is currently Global Head of Client Coverage for IT Risk Technology Infrastructure Services (TIS) Assessment and Mitigation Services, responsible for: TIS implementation of global IT Risk and Security strategies and policies; Compliance monitoring; IT Risk and security assessments and reviews of new and existing technologies; Managing and coordinating TIS risk management programs associated with major initiatives and projects; Communicating and educating within TIS to ensure IT Risk and Security awareness; and Coordinating TIS responses to regulatory and audit issues. Victoria has several qualifications: 2006- IT Infrastructure Library (ITIL) Foundation Certification; 2005- Certified Information Systems Security Professional (CISSP); 2002- PhD, University College London (Information related causes of the Jamaican Banking Crisis); 1989- Masters of Archival Studies, University of British Columbia; 1984- Bachelor of Arts (English/History), University of Toronto. She has also written several books and articles including: *Risk Management for Records and Information*. Lenexa, KS: ARMA International, 2004; with Sam Agere and Peter Mazikana, *Better Information Practices: Improving Records and Information Management in the Public Service*. London: Commonwealth Secretariat, 1999.



### **Nancy Lockkamper, European Savings Banks Group**

Nancy Lockkamper obtained an historical degree in 1994 at the Vrije Universiteit Brussels and specialized in the socio-economical history of Belgium late nineteenth century. She graduated with a Master's Degree in Documentation Sciences (Library & Archives). During a training period at the Records Office of the Vrije Universiteit Brussels, she was involved in different projects like to establishment of an Appraisal & Destruction scheme for the Personnel Services of the University as well as the inventory and transfer of the Archives of the former Belgian Savings Banks Association to the Archives of the City of Brussels.

From 1997, she became the Archivist of the Joint Office of the European Savings Banks Group and the World Savings Banks Institute (ESBG-SWBI). One major realization was the inventory and transfer of the archives of the former International Savings Banks Institute (ISBI, 1924-1994) to the new headquarters of the ESBG-WSBI Joint Office.

Lately, she is an active member of the Study Group on Savings History, a working group constituted of several academics, archivists and savings banks managers, which main goal is the promotion of research on the history of the European savings banks, through the organization of conferences, the issue of a bi-annual Savings Banks Academic Award, and recently a safeguarding project of savings banks archives. In an initial phase the project is limited to Belgium.

### **Luís Nunes, Banco de Portugal**

Luís Filipe de Abreu Nunes graduated in Documentation Sciences (Library & Archives) at the University of Lisbon in 1970. He then went on to be an Information officer in the documentation unit of the Portuguese Ministry of Economics from 1968 to 1974. After this he became the Head of the documentation unit of the Banco de Fomento (Developing Bank) from 1974 to 1978. This was followed by his position of Head of the Documentation, Historical Archives and Museum of the Banco de Portugal in 1979. His academic activities include teaching Computer applications, new technologies and indexing techniques at the Post graduation course in Documentation Sciences, University of Lisbon, from 1987 to 1999. In 1978, Luís Filipe de Abreu Nunes became President of the Portuguese Association of Librarians, Archivists and Documentalists. He is also Treasurer of the



European Association of Banking and Financial History e.V., belonging to the Academic Steering Committee and the Board of Management. Luís was invited to speak in several conferences in Portugal, England and France, where he has also published several articles and co-organised several conferences. Lastly, he is a consultant on management and organisation of libraries, archives and information systems. Lately he has been appointed by the Portuguese Government as a member of the committee which prepared the first report of new technologies applied to libraries and archives in the framework of the EU.

### **Stuart Orr, European Central Bank**

Stuart Orr is the Head of the Document/Records Management and Archives Section in the European Central Bank in Frankfurt, Germany. He has worked in records and information management for over 25 years. He previously worked as Head of Records and Information management in UK Government Departments. In the Department of Trade & Industry in the UK he worked on the project to implement electronic records and document management to its 5000 staff. Between 1994 and 2004 he worked on a number of projects in African countries on behalf of the records management Trust. He has been a member of a number of committees and working groups including the UK Government working group on electronic records, the UK National Archives records management advisory group and the British Standards Institute Committee that helped develop the International Standard on Records Management, ISO 15489. He has delivered papers and presentations at conferences in Europe, Australia and the USA and has run regular training courses on records and information management. He holds a Diploma in Records and Information Management from Liverpool University and a Master's degree in Records Management from Northumbria University.



### **Nikos Pantelakis, National Bank of Greece**

Born in 1953. Graduate of the University of Social Sciences of Grenoble in 1978. Received his Doctorate of Sociology from the University of Paris V, Rene Descartes in 1980. Since 1982 works at the Historical Archive of the National Bank of Greece. Currently works as Assistant director at the Historical Archive Subdivision of the National Bank of Greece. President of *The Society of Hellenic Archives*, from 1993-1997. Member of the Ministry's of Education *Advisory Committee for the National Archives* from 1993-1996. Has published several articles and studies on economic history. Publications include, "War credits, the State and the National Bank of Greece, 1917-1928", Athens 1988, "The Electrification of Greece", Athens 1991, "Inventory of Public Loans, 1847-1939", Athens 1995.

### **Jens Rabe, OpenText, Munich**

Jens Rabe manages the product strategy for Content Lifecycle Management (Records Management, Archiving for Microsoft environment, e-mail, etc) at OpenText.

### **Joël Surcouf, Archives Départementales de la Mayenne**

Joël Surcouf was born in 1946 near Toulouse. He was a student of the *Ecole des chartes*. He worked as a palaeographic archivist and was Conservateur en chef du Patrimoine. He has been director of the Archives départementales de la Mayenne since 1974. The Archives de la Mayenne are one of the first public archives to be computerised in 1982, and the first department of France to have digitized (1993) and to put online (2003) their entire parish and marriage registers (from the 15<sup>th</sup> century to the end of the 19<sup>th</sup> century) , that is to say 1.5 million images.



### **Alison Turton, The Royal Bank of Scotland Group**

Alison Turton qualified in archive studies at University of London and has been Head of Group Archives at The Royal Bank of Scotland Group plc since 1988. She has held a number of posts in corporate archives including Archivist of House of Fraser Ltd 1978-83; Secretary-General of the Business Archives Council 1983-87; and Archivist and Records Manager of Babcock International plc 1987-88. She is currently Chair of the Business Records Group of the UK Society of Archivists. Alison has written or co-written several business histories and archive publications including *A Legend of Retailing ... House of Fraser* (1989); *The Brewing Industry: A Guide to Historical Records* (1990), *Managing Business Archives* (1991), *British Banking: A Guide to Historical Records* (2001), *The Pharmaceutical Industry: A Guide to Historical Records* (2003) and the business archives module for Liverpool University's distance-learning Diploma in Professional Studies: Archives & Records Management (2002).

### **Fernando Vajá, Universidade Lusófona**

Fernando Vajá has a degree in business administration from the Instituto Superior de Línguas e Administração and post-graduations in libraries (Universidade Autónoma de Lisboa) and archives (Universidade Lusófona de Humanidades e Tecnologias). Fernando Vajá is an invited professor of the Universidade Lusófona de Humanidades e Tecnologias, where he teaches digital libraries and digital reference services. He also teaches professional courses and workshops for librarians and archivists organized by the Associação Portuguesa de Bibliotecários, Arquivistas e Documentalistas. CEO and owner of a consulting company specialized in information management, travels the country assisting clients to optimize their information systems, and is presently managing the Universidade Católica Portuguesa ILS system.

### **Nuno Valério, ISEG - Technical University of Lisbon**

Born in 1953 in Lisbon. Nuno Valério has a PhD in Economics at the Technical University of Lisbon (1982). He is Full Professor of the Institute of Economics and Management of the Technical University of Lisbon since 1989. Dean of the Institute (1987-1988). He was also President of Portuguese Associations of Economic and Social History (1985-1994) and since 1999 President of the Portuguese Association of the History of International Relations. Nuno is Editor of the reviews *Estudos de Economia* (1993-1995) and *Revista de História Económica e Social* (since 2001). He is also Member of the Portuguese Economic and Social Council (2003-2005) and author of *The escudo - The Portuguese currency unit 1911-2001* (Bank of Portugal, 2001).

